

Rachel A. Hellman

Senior Paralegal

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Rachel has more than 20 years of experience and is responsible for plan document preparation and submission; on-going document maintenance for more than 150 defined contribution plans, including summary plan descriptions, amendments, corporate resolutions, plan terminations, and IRS compliance resolution programs; and the preparation of DOL audit responses and Voluntary Fiduciary Compliance Program applications.

Education

B.A., University of Washington, Business Administration

Services

Business & Corporate
Finance

Employee Benefits &
Executive Compensation

Employee Stock Ownership
Plans